

J.P.Morgan ROBIN HOOD

INVESTORS CONFERENCE

9:00 AM	Conference Begins	
9:00 AM	Welcome	Kristin Lemkau J.P. Morgan
9:05 AM	Eye on the Market	Michael Cembalest J.P. Morgan
9:30 AM	Private Credit Perspective	Michael Arougheti Ares Management Marc Lipschultz Blue Owl Capital
	Moderator:	Kristin Kallergis Rowland J.P. Morgan
10:00 AM	Fireside Chat	Roger W. Ferguson, Jr.
	Interviewer:	Natalia Chefer The D. E. Shaw Group
10:30 AM	Fireside Chat	Jamie Dimon* J.P. Morgan
	Interviewer:	Stephanie Ruhle MSNBC
11:00 AM	Morning Break	
11:15 AM	Best Idea	Lauren Taylor Wolfe Impactive Capital
11:25 AM	Best Idea	Michael Buckley Duquesne Family Office
11:35 AM	AI Panel: Investor View	Brad Gerstner Altimeter Andrew Homan Maverick Silicon Josh Wolfe Lux Capital
	Moderator:	Chase Coleman Tiger Global
12:05 PM	Best Idea	Mohammed Anjarwala Advent Global Opportunities
12:15 PM	Lunch	
1:15 PM	Welcome Back	Kenneth G. Tropin Graham Capital Management
1:20 PM	Best Idea	Larry Robbins Glenview Capital Management
1:30 PM	Trends and Opportunities in Healthcare	Senai Asefaw, MD Paradigm BioCapital Advisors Aaron Weiner Atlantic Wolf Capital
	Moderator:	Larry Robbins Glenview Capital Management
2:00 PM	Fireside Chat	Dario Amodei* Anthropic
	Interviewer:	Paul Tudor Jones II Tudor Investment Corporation
2:30 PM	Deep Dive on Stablecoins	Umar Farooq J.P. Morgan Jeremy Fox-Geen Circle Internet Group Timothy G. Massad Harvard Kennedy School Christine Moy Apollo
	Moderator:	Mike Novogratz Galaxy Digital
3:00 PM	Afternoon Break	
3:25 PM	Best Idea	Angela Aldrich Bayberry Capital Partners
3:35 PM	Best Idea	Jack Woodruff Candlestick Capital
3:45 PM	Betting on the Future	Shayne Coplan Polymarket Boaz Weinstein Saba Capital
	Interviewer:	
4:15 PM	Fireside Chat	Ken Griffin Citadel
	Interviewer:	Erik Schatzker Bloomberg
4:50 PM	Closing Remarks	Richard R. Buery, Jr. Robin Hood
5:00 PM	Post-Conference Cocktail Hour	

Agenda as of 10/14/2025

*Speaker is virtual