

OCTOBER 23, 2024

**AGENDA**

9:30 AM	<b>Conference Begins</b>	
9:30 AM	<b>Welcome</b>	<b>Mary Callahan Erdoes</b> J.P. Morgan Asset & Wealth Management
9:35 AM	<b>Fireside Chat: Macro Perspective</b> <i>Interviewer:</i>	<b>Kenneth G. Tropin</b> Graham Capital Management <b>Paul Tudor Jones II</b> Tudor Investment Corporation
10:05 AM	<b>Fireside Chat</b> <i>Interviewer:</i>	<b>Jamie Dimon*</b> JPMorgan Chase <b>Seth Klarman</b> The Baupost Group
10:35 AM	<b>Best Idea</b>	<b>David Rosen</b> Rubric Capital Management
10:45 AM	<b>Morning Break</b>	
11:05 AM	<b>Fireside Chat</b>	<b>Joe Lonsdale</b> 8VC <b>Barry Sternlicht</b> Starwood Capital Group
11:35 AM	<b>Lightning Round</b> <i>Moderator:</i>	<b>J.Dennis Jean-Jacques</b> Ocean Park Investments <b>Connie Lee</b> Felis Advantage <b>Chris Rich</b> Burkehill Global Management <b>Anne Dinneen</b> NewYork-Presbyterian Hospital
12:05 PM	<b>Best Idea</b>	<b>Mohammed Anjarwala</b> Advent Global Opportunities
12:15 PM	<b>Fireside Chat: Investor Perspective</b> <i>Interviewer:</i>	<b>Karen Karniol-Tambour</b> Bridgewater Associates <b>Mike Jacobellis</b> Argentum Peak
12:45 PM	<b>Lunch</b>	
1:50 PM	<b>Welcome Back</b>	<b>Richard Buery</b> Robin Hood
1:55 PM	<b>Best Idea</b>	<b>David Einhorn</b> Greenlight Capital
2:10 PM	<b>Election 2024: Economic Policy</b> <i>Moderator:</i>	<b>Scott Bessent</b> Key Square Group <b>Daleep Singh</b> The White House <b>Nancy Lazar</b> Piper Sandler
2:40 PM	<b>Flash Class: Convergence of Public &amp; Private Credit</b>	<b>John Zito</b> Apollo Global Management
3:00 PM	<b>Long / Short Equity Perspective</b> <i>Moderator:</i>	<b>Gavin Baker</b> Atreides Management <b>Anthony Bozza</b> Lakewood Capital Management <b>Justin Lubell</b> Citadel <b>Lee S. Ainslie III</b> Maverick Capital
3:30 PM	<b>Afternoon Break</b>	
3:50 PM	<b>Best Idea</b>	<b>Ricky Sandler</b> Eminence Capital
4:00 PM	<b>Allocators' Perspective</b> <i>Moderator:</i>	<b>Jonathan Grabel</b> LACERA <b>Jeffrey Jaensubhakij</b> GIC Private Limited <b>Ash Williams</b> J.P. Morgan Asset Management
4:30 PM	<b>Investing In Sports</b> <i>Moderator:</i>	<b>Marc Lasry</b> Avenue Capital Group <b>Michael Strahan</b> <b>Mary Callahan Erdoes</b> J.P. Morgan Asset & Wealth Management
5:00 PM	<b>Tech Legend Perspective</b> <i>Interviewer:</i>	<b>Bill Gates*</b> Gates Foundation <b>Stephanie Ruhle</b> MSNBC
5:30 PM	<b>Post-Conference Cocktail Hour</b>	

**ADDITIONAL PURCHASE**

**October 22, 2024**

6:00 PM **Major Good Dinner**

**October 23, 2024**

8:00 AM **Special Allocator Breakfast**

8:00 AM **Breakfast Fireside**  
*Interviewer:* **Seth Klarman** The Baupost Group  
**Mary Callahan Erdoes** J.P. Morgan Asset & Wealth Management