

# 2024 AGENDA

OCTOBER 23, 2024

9:30 AM	<b>Conference Begins</b>	
9:30 AM	<b>Welcome</b>	<b>Mary Callahan Erdoes</b> J.P. Morgan Asset & Wealth Management
9:35 AM	<b>Fireside Chat: Macro Perspective</b>	<b>Kenneth G. Tropin</b> Graham Capital Management <i>Interviewer:</i> <b>Paul Tudor Jones II</b> Tudor Investment Corporation
10:05 AM	<b>Fireside Chat</b>	<b>Jamie Dimon*</b> JPMorgan Chase <i>Interviewer:</i> <b>Seth Klarman</b> The Baupost Group
10:35 AM	<b>Best Idea</b>	<b>David Rosen</b> Rubric Capital Management
10:45 AM	<b>Morning Break</b>	
11:05 AM	<b>Fireside Chat</b>	<b>Joe Lonsdale</b> 8VC <b>Barry Sternlicht</b> Starwood Capital Group
11:35 AM	<b>Lightning Round</b>	<b>J.Dennis Jean-Jacques</b> Ocean Park Investments <b>Connie Lee</b> Felis Advantage <b>Chris Rich</b> Burkehill Global Management <i>Moderator:</i> <b>Anne Dinneen</b> NewYork-Presbyterian Hospital
12:05 PM	<b>Best Idea</b>	<b>Mohammed Anjarwala</b> Advent Global Opportunities
12:15 PM	<b>Fireside Chat: Investor Perspective</b>	<b>Karen Karniol-Tambour</b> Bridgewater Associates <i>Interviewer:</i> <b>Mike Jacobellis</b> Argentum Peak
12:45 PM	<b>Lunch</b>	
1:50 PM	<b>Welcome Back</b>	<b>Richard Buery</b> Robin Hood
1:55 PM	<b>Best Idea</b>	<b>David Einhorn</b> Greenlight Capital
2:10 PM	<b>Election 2024: Economic Policy</b>	<b>Scott Bessent</b> Key Square Group <b>Daleep Singh</b> The White House <i>Moderator:</i> <b>Nancy Lazar</b> Piper Sandler

2:40 PM	<b>Flash Class: Convergence of Public &amp; Private Credit</b>	<b>John Zito</b> Apollo Global Management
3:00 PM	<b>Long / Short Equity Perspective</b>	<b>Gavin Baker</b> Atreides Management <b>Anthony Bozza</b> Lakewood Capital Management <b>Justin Lubell</b> Citadel <i>Moderator:</i> <b>Lee S. Ainslie III</b> Maverick Capital
3:30 PM	<b>Afternoon Break</b>	
3:50 PM	<b>Best Idea</b>	<b>Ricky Sandler</b> Eminence Capital
4:00 PM	<b>Allocators' Perspective</b>	<b>Jonathan Grabel</b> LACERA <b>Jeffrey Jaensubhakij</b> GIC Private Limited <i>Moderator:</i> <b>Ash Williams</b> J.P. Morgan Asset Management
4:30 PM	<b>Investing In Sports</b>	<b>Marc Lasry</b> Avenue Capital Group <b>Michael Strahan</b> <i>Moderator:</i> <b>Mary Callahan Erdoes</b> J.P. Morgan Asset & Wealth Management
5:00 PM	<b>Tech Legend Perspective</b>	<b>Bill Gates*</b> Gates Foundation <i>Interviewer:</i> <b>Stephanie Ruhle</b> MSNBC
5:30 PM	<b>Post-Conference Cocktail Hour</b>	

## ADDITIONAL PURCHASE

October 22, 2024

6:00 PM **Major Good Dinner**

October 23, 2024

8:00 AM **Special Allocator Breakfast**

8:00 AM **Breakfast Fireside**  
*Interviewer:* **Seth Klarman** The Baupost Group  
**Mary Callahan Erdoes** J.P. Morgan Asset & Wealth Management

# 2023 AGENDA

## Day 1: Tuesday, October 24, 2023

9:00 AM	Welcome	Mary Callahan Erdoes, J.P. Morgan
9:05 AM	Fireside Chat	Stanley F. Druckenmiller, Duquesne Family Office, LLC <i>Interviewer:</i> Paul Tudor Jones II, Tudor Investment Corporation
9:35 AM	Lightning Round	Neeraj Chandra, Untitled Investments Mohammed Anjarwala, Advent Global Opportunities Jennifer L. Foster, Chilton Investment Company, Inc. <i>Moderator:</i> David Einhorn, Greenlight Capital, Inc.
10:05 AM	Taiwan: Election & Implications	Minxin Pei, Claremont McKenna College
10:25 AM	Morning Coffee Break	Powered by MarketAxess
10:55 AM	Futurist Fireside Chat	Ray Kurzweil*, Author, Inventor, Futurist <i>Interviewer:</i> Stephanie Ruhle, MSNBC & NBC News
11:35 AM	Commercial Real Estate	Owen Thomas, BXP David Arena, JPMorgan Chase Joseph Griffin, Marathon Asset Management <i>Moderator:</i> John Khoury, Long Pond Capital
12:05 PM	Private Tech Perspective	Brian N. Sheth, Haveli Investments <i>Interviewer:</i> Rich Handler, Jefferies
12:35 PM	Lunch	
1:45 PM	The State of Alternatives	Michael Chae, Blackstone <i>Interviewer:</i> Alan Schwartz, Guggenheim Partners
2:15 PM	Best Idea	Lauren Taylor Wolfe, Impactive Capital
2:30 PM	A.I. Demonstrations	Alexis Ohanian, Seven Seven Six
3:00 PM	Best Idea	Angela Aldrich, Bayberry Capital Partners
3:15 PM	Afternoon Coffee Break	Powered by K. Ahmad & L. Hansen Family Foundation
3:45 PM	Best Idea	Larry Robbins, Glenview Capital Management
4:00 PM	A.I. Fireside Chat	Sam Altman*, OpenAI <i>Interviewer:</i> Alexis Ohanian, Seven Seven Six
4:30 PM	Fireside Chat	Israel Englander, Millennium <i>Interviewer:</i> Paul Tudor Jones II, Tudor Investment Corporation
5:00 PM	End of Day One	

\* This speaker is virtual. This segment will be hybrid.

\*\*Please note the agenda is subject to change.

## Day 2: Wednesday, October 25, 2023

9:00 AM	Welcome Back	Richard Buery, Robin Hood
9:10 AM	Fireside Chat	Kenneth C. Griffin, Citadel, LLC <i>Interviewer:</i> Paul Tudor Jones II, Tudor Investment Corporation
9:45 AM	Best Idea	Carson Block, Muddy Waters Research
10:00 AM	Best Idea	Munib Islam, LTS One
10:15 AM	Global Perspective	Condoleezza Rice, Hoover Institution <i>Interviewer:</i> Kenneth C. Griffin, Citadel, LLC
10:45 AM	Morning Coffee Break	Powered by Long Pond Capital
11:15 AM	Best Idea	Alex Karnal, Braidwell
11:30 AM	US Political Backdrop	Rick Davis, Stonecourt Capital David Simas, Emerson Collective <i>Moderator:</i> Campbell Brown, Meta
12:00 PM	Best Idea	David Rosen, Rubric Capital Management LP
12:15 PM	Fireside Chat	Steven A. Cohen, Point72 <i>Interviewer:</i> Paul Tudor Jones II, Tudor Investment Corporation
12:45 PM	End of Day Two	

## Learning from Legends (Additional Purchase)

12:55 PM	VIP Lunch	
1:55 PM	Welcome Back	
2:00 PM	Embrace Your Inner Dark Side	James Chanos, Chanos & Co. <i>Interviewer:</i> Stephanie Ruhle, MSNBC & NBC News
2:50 PM	Hurdles to Decarbonization: The Road Ahead and Implications for Investing	John Arnold, Arnold Ventures
3:35 PM	Conference Concludes	

\* This speaker is virtual. This segment will be hybrid.

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# 2022 AGENDA

## TUESDAY, OCTOBER 11

### DAY ONE: TUESDAY, OCTOBER 11, 2022

9AM – 5:30PM EST

9:00 AM	Welcome	Mary Callahan Erdoes, J.P. Morgan
9:05 AM	Fireside Chat	<i>Interviewer:</i> Philippe Laffont, Coatue Mary Callahan Erdoes, J.P. Morgan
9:40 AM	Best Idea	John Khoury, Long Pond Capital
9:55 AM	Inflation Update (and How to Trade it)	Greg Jensen, Bridgewater Associates
10:15 AM	Best Idea	Joyce Meng, FACT Capital
10:30 AM	Morning Break	
11:00 AM	Digital Fireside Chat	<i>Interviewer:</i> Same Bankman-Fried, FTX Larry Fink, BlackRock
11:30 AM	Best Idea	Jillian McIntyre, 221B Capital Partners
11:45 AM	Investing in Sports	<i>Interviewer:</i> K. Don Cornwell, Dynasty Equity JJ Redick, ThreeFourTwo Productions
12:15 PM	Lunch	
1:45 PM	Fireside Chat: Value Investor's View	<i>Interviewer:</i> David Einhorn, Greenlight Capital Michael W. Green, Simplify Asset Management
2:15 PM	Lightning Round	<i>Moderator:</i> Divya Nettimi, Avala Global Dr. Senai Asefaw, Paradigm BioCapital Advisors Steven Boyd, Armistice Capital Kim Y. Lew, Columbia Investment Company
2:45 PM	What's Next for Digital? Crypto - Both Sides at the Table	<i>Moderator:</i> Nouriel Roubini, Roubini Macro Associates Michael Novogratz, Galaxy Vivek Raman, BitOoda Sachin Gupta, Fir Tree Stephanie Ruhle, MSNBC & NBC News
3:15 PM	Afternoon Break	
3:45 PM	Best Idea	Scott Ferguson, Sagem Head Capital Management
4:00 PM	Commodities Cycle: Supply or Demand Driven and Why it Matters	Ollie Hawkins, Tudor Investment Corporation
4:20 PM	Best Idea	William Heard, Heard Capital
4:35 PM	Implications of Fall Election Cycle	<i>Interviewer:</i> Paul Ryan, Solamere, Teneo Maria Bartiromo, Fox Business Network
5:00 PM	Fireside Chat	<i>Interviewer:</i> Steven A. Cohen, Point72 Paul Tudor Jones II, Tudor Investment Corporation
5:30 PM	Closing Day One	

## WEDNESDAY, OCTOBER 12

### DAY TWO: WEDNESDAY, OCTOBER 12, 2022

MORNING SESSIONS: 9AM – 12:30PM EST

9:00 AM	Welcome Back	Richard Buery, Robin Hood
9:05 AM	Examining Current Crises Through the Lens of the Past	Lawrence H. Summers, Harvard University <i>Interviewer:</i> Max Stone, The D.E. Shaw Group
9:35 AM	Best Idea	Larry Robbins, Glenview Capital Management
9:50 AM	International Perspective	<i>Interviewer:</i> General Richard D. Clarke Dina Powell McCormick, Goldman Sachs
10:25 AM	Best Idea	Lauren Taylor Wolfe, Impactive Capital
10:40 AM	Morning Break	
11:10 AM	Best Idea	David Rosen, Rubric Capital
11:25 AM	Private Equity Perspective	<i>Interviewer:</i> Greg Mondre, Silver Lake Mary Callahan Erdoes, J.P. Morgan
11:55 AM	The Fed and Inflation	<i>Interviewer:</i> Dr. Ben S. Bernanke, The Brookings Institution Ken Griffin, Citadel
12:30 PM	Closing Conference	

### POST-CONFERENCE UPGRADE: START TIME 1PM EST

THIS YEAR ONLY, LEARNING FROM LEGENDS (TICKET UPGRADE)

1:00 PM	VIP Lunch	
2:00 PM	Welcome Back	
2:05 PM	Class 1: Real Estate Investment Strategy	Jon Gray, Blackstone
2:55 PM	Class 2: Old School Macro-The Lost Art	Paul Tudor Jones II, Tudor Investment Corporation
3:55 PM	Class 3: Lessons I Learned from Julian Robertson	John A. Griffin, Blue Ridge Capital
4:45 PM	Class 4: Lessons in Risk Management	Paul Singer, Elliott Investment Management
5:30 PM	Closing: End of Day	

\*Please note this agenda is subject to change.

# 2021 AGENDA

## WEDNESDAY, JUNE 16 – MORNING

### MORNING - WEDNESDAY, JUNE 16, 2021

9:00 AM EST	<b>Welcome</b>	<b>Mary Callahan Erdoes</b> <i>J.P. Morgan</i>
9:05 AM	<b>Fireside Chat: The Fed</b>	<b>Kevin Warsh</b> <i>Stanford University</i> <i>Interviewer: Stanley F. Druckenmiller</i> <i>Duquesne Family Office LLC</i>
9:45 AM	<b>Best Idea</b>	<b>Tushar Jain</b> <i>Multicoin Capital</i>
9:55 AM	<b>Fireside Chat</b>	<b>His Royal Highness, Prince Abdulaziz bin Salman Al-Saud</b> <i>Ministry of Energy, Saudi Arabia</i> <i>Interviewer: Carlos M. Hernandez</i> <i>J.P. Morgan Securities</i>
10:25 AM	<b>Commodities Panel</b>	<b>Lord Browne of Madingley</b> <i>General Atlantic</i> <b>Helima Croft</b> <i>RBC Capital Markets</i> <b>Ollie Hawkins</b> <i>Tudor Investment Corporation</i> <i>Moderator: Jeffrey Currie</i> <i>Goldman Sachs International</i>
11:00 AM	<b>Coffee Break</b>	
	<b>Welcome Back</b>	
11:10 AM	<b>Macro Fireside Chat</b>	<b>David Tepper</b> <i>Appaloosa Management L.P.</i> <i>Interviewer: Paul Tudor Jones II</i> <i>Tudor Investment Corporation</i>
11:45 AM	<b>Best Idea</b>	<b>Dr. Rod Wong</b> <i>RTW Investments</i>
11:55 AM	<b>Macro Multi-Asset Class Panel</b> <i>Live only</i>	<b>Dawn Fitzpatrick</b> <i>Soros Fund Management LLC</i> <b>Greg Jensen</b> <i>Bridgewater Associates</i> <b>Eric Peters</b> <i>One River Asset Management</i> <i>Moderator: Paul Tudor Jones II</i> <i>Tudor Investment Corporation</i>
12:25 PM	<b>Fireside Chat</b>	<b>Shawn "JAY-Z" Carter</b> <i>Roc Nation</i> <i>Interviewer: John A. Griffin</i> <i>Blue Ridge Capital</i>
12:55 PM	<b>Lunch Break</b>	
	<b>POWER LUNCH</b>	
	<b>Welcome Back</b>	
1:00 PM	<b>Hedge Fund Perspective</b>	<b>Ricky Sandler</b> <i>Eminence Capital</i> <b>Gaurav Kapadia</b> <i>XN</i> <b>Glen Kacher</b> <i>Light Street</i>

## WEDNESDAY, JUNE 16 – AFTERNOON

### AFTERNOON - WEDNESDAY, JUNE 16, 2021

	<b>Welcome Back</b>	
2:15 PM	<b>Fireside Chat</b>	<b>Cathie Wood</b> <i>ARK Invest</i> <i>Interviewer: Lee S. Ainslie III</i> <i>Maverick Capital</i>
2:45 PM	<b>Best Idea</b>	<b>Scott Ferguson</b> <i>Sachem Head Capital Management</i>
3:00 PM	<b>SPACs</b>	<b>Betsy Z. Cohen</b> <i>FinTech Masala</i> <b>Boaz R. Weinstein</b> <i>Saba Capital Management</i> <b>Anthony Noto</b> <i>SoFi</i> <i>Moderator: Niron Stabinsky</i> <i>Credit Suisse</i>
3:30 PM	<b>Best Idea</b>	<b>William Heard</b> <i>Heard Capital</i>
3:40 PM	<b>Best Idea</b>	<b>Robert Pohly</b> <i>Samlyn Capital, LLC</i>
3:50 PM	<b>Is it a Stock Market Bubble?</b>	<b>Ray Dalio</b> <i>Bridgewater Associates</i>
4:00 PM	<b>Coffee Break</b>	
	<b>Welcome Back</b>	
4:10 PM	<b>Best Idea</b>	<b>Larry Robbins</b> <i>Glenview Capital Management</i>
4:20 PM	<b>Digitization</b>	<b>Sam Bankman-Fried</b> <i>FTX</i> <b>Kyle Samani</b> <i>Multicoin Capital</i> <i>Moderator: Barry Sternlicht</i> <i>Starwood Capital Group</i>
4:55 PM	<b>Best Idea</b>	<b>Angela Aldrich</b> <i>Bayberry Capital</i>
5:05 PM	<b>Mavericks</b>	<b>Benjamin Kovler</b> <i>Green Thumb Industries</i> <b>Kim Rivers</b> <i>Trulieve</i> <i>Moderator: John A. Griffin</i> <i>Blue Ridge Capital</i>
5:30 PM	<b>Best Idea</b>	<b>Parag Vora</b> <i>HG Vora Capital Management</i>
5:40 PM	<b>Closing Keynote</b>	<b>Ashton Kutcher</b> <i>Sound Ventures</i> <i>Interviewer: Barry Sternlicht</i> <i>Starwood Capital Group</i>
6:05 PM	<b>A Final Thank You</b>	<b>Paul Tudor Jones II</b> <i>Tudor Investment Corporation</i>
6:10 PM	<b>Conference Concludes</b>	

# 2020 AGENDA

## TUESDAY, OCTOBER 27

### YOUR PORTFOLIO: MACRO BACKDROP

9:30 AM	Welcome	Wes Moore <i>Robin Hood</i>
	Election 2020: Predictions	Charlie Cook <i>The Cook Political Report</i>
10:00 AM	Election 2020: Platforms and Administrations	Part 1: Jared Bernstein <i>Center on Budget and Policy Priorities</i> Part 2: Larry Kudlow <i>The White House</i> Moderator: Alan Schwartz <i>Guggenheim Partners</i>
10:30 AM	Investor View	Greg Coffey <i>Kirkoswald Asset Management</i> Interviewer: Tony Pasquariello <i>Goldman Sachs</i>
11:00 AM	Break	
11:10 AM	Monetary and Fiscal Policy Implications	Jeremy Stein <i>Harvard University</i> Kenneth S. Rogoff <i>Harvard University</i> Moderator: Zanny Minton Beddoes <i>The Economist</i>
11:40 AM	Five Things that will Define the Post-Pandemic World Economy	Dambisa Moyo <i>Mildstorm Group / Best-Selling Author</i>
12:00 PM	Fireside Chat	Stanley F. Druckenmiller <i>Duquesne Family Office</i> Paul Tudor Jones II <i>Tudor Investment Corporation</i>
12:30 PM	Morning Session Ends	

### BONUS: LUNCH HOUR LIGHTNING ROUND!

1:00 PM	Lightning Round, NextGen Pitches	Joyce Meng <i>Fact Capital</i> Cliff Sosin <i>CAS Investment Partners</i> Fernando Vigil <i>Teca Partners, LP</i> Moderator: Kim Lew <i>Columbia Investment Management</i>
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### YOUR PORTFOLIO: INVESTABLE IDEAS

2:30 PM	Welcome Back for a Best Idea Blitz	Mary Callahan Erdoes <i>JPMorganChase &amp; Co.</i>
	Best Idea	Anthony Bozza <i>Lakewood Capital Management</i>
	Best Idea	Mala Gaonkar <i>Lone Pine Capital</i>
	Best Idea	Boaz Weinstein <i>Saba Capital</i>
	Best Idea	Vivian Lau <i>One Tusk Investment Partners</i>
	Best Idea	Scott Ferguson <i>Sachem Head Capital Management</i>
	Best Idea	Larry Robbins <i>Glenview Capital Management</i>
3:50 PM	Break	
4:00 PM	Private Equity Titans Talk	Jon Gray <i>Blackstone</i> Interviewer: Barry S. Sternlicht <i>Starwood Capital Group</i>
4:30 PM	Exploring Growth vs. Value	Cliff Asness <i>AQR Capital Management</i> David Einhorn <i>Greenlight Capital</i> Moderator: Lee S. Ainslie III <i>Maverick Capital</i>
5:00 PM	Fireside Chat	Ken Griffin <i>Citadel</i> Paul Tudor Jones II <i>Tudor Investment Corporation</i>
5:30 PM	Conference Day 1 Ends	

## WEDNESDAY, OCTOBER 28

### THE FUTURE: THE WORLD AFTER COVID

8:30 AM	Welcome Back	Wes Moore <i>Robin Hood</i>
8:35 AM	How We Will End the COVID-19 Pandemic	Scott Gottlieb, MD <i>American Enterprise Institute / Former Commissioner, US Food &amp; Drug Administration</i> Michael Pellini, MD <i>Section 32</i> Dave Ricks <i>Eli Lilly and Company</i> George D. Yancopoulos, MD <i>Regeneron Pharmaceuticals</i> Moderator: Joel S. Marcus <i>Alexandria Real Estate Equities, Inc. / Alexandria Venture Investments</i>
9:10 AM	Rethink the Future: End of Culture as We Know It	Tony Seba <i>Clean Disruption / RethinkX</i>
9:30 AM	Break	
9:50 AM	Future of New York City	Jeff T. Blau <i>Related Companies</i> Richard LeFrak <i>LeFrak</i> Anthony Malkin <i>Empire State Realty Trust</i> Barry S. Sternlicht <i>Starwood Capital Group</i> Moderator:
10:25 AM	Rise of the Retail Investor	Kelli Keough <i>J.P. Morgan Chase &amp; Co.</i> Joseph Mecane <i>Citadel Securities</i> Liz Ann Sonders <i>Charles Schwab &amp; Co., Inc.</i> Jim Cramer <i>CNBC</i> Moderator:
11:00 AM	What's Ahead for Tech?	Marcelo Claure <i>SoftBank</i> Interviewer: Barry S. Sternlicht <i>Starboard Capital Group</i>
11:30 PM	Morning Session Ends	

### THE FUTURE: NAVIGATING SYSTEMIC CHANGE

2:30 PM	Welcome Back	
2:35 PM	Deglobalization: The Decoupling of US & China	Tony Blinken <i>Fmr. Deputy National Security Advisor</i> Henry M. Paulson, Jr. <i>Paulson Institute</i> David M. Solomon <i>Goldman Sachs</i> Moderator:
3:05 PM	Partisanship and US Institutions	Former U.S. Senator Kelly Ayotte Neal Katyal <i>Hogan Lovells</i> Norman Ornstein <i>American Enterprise Institute</i> David McCormick <i>Bridgewater Associates</i> Moderator:
3:45 PM	Climate Change	David S. Vogel <i>Volatility Investment Management</i> Jules Kortenhorst <i>Rocky Mountain Institute</i>
4:10 PM	Break	
4:20 PM	The Future of Capitalism	Melody Hobson <i>Ariel Investments</i> Howard Schultz <i>Starbucks</i> Stephanie Ruhle <i>MSNBC &amp; NBC News</i> Moderator:
4:50 PM	The Future of Banking	Raymond J. McGuire <i>Citigroup</i> Mary Callahan Erdoes <i>J.P. Morgan Chase &amp; Co.</i> Interviewer:
5:15 PM	The Long View	Ken Langone <i>Invemed Associates LLC</i> Paul Tudor Jones II <i>Tudor Investment Management</i> Interviewer:
5:40 PM	End	

# 2019 AGENDA

## MONDAY, OCTOBER 28

8:00 AM	Registration & Networking Breakfast	
8:30 AM	Welcome	Wes Moore
8:40 AM	Fireside Chat	Paul Tudor Jones II <i>interviewer:</i> Mary Callahan Erdoes
9:15 AM	Best Idea	Whitney Tilson
9:35 AM	How Disruptive Biotech Innovation Can Positively Impact Health Care Costs	Dr. Alexandria Forbes Dr. Sharon Mates Dr. Shoshana Shendelman <i>moderator:</i> Joel S. Marcus
10:05 AM	The Future of Office: The Fad or the Future	Jamie Hodari Edward Shenderovich Ryan Simonetti <i>moderator:</i> Barry Sternlicht
10:35 AM	Coffee Break	
10:55 AM	Welcome Back	
11:00 AM	Fireside Chat	Ambassador Robert E. Lighthizer <i>interviewer:</i> Maria Bartiromo
11:30 AM	Fireside Chat	Ben Horowitz Wes Moore <i>interviewer:</i>
12:00 PM	Lightning Round	Vivian Lau DeShay McCluskey Adam Parker <i>moderator:</i> Larry Robbins
12:30 PM	Best Idea	Alex Sacerdote
12:55 PM	Lunch	
1:55 PM	Welcome Back	
2:00 PM	Best Idea	Larry Robbins
2:20 PM	Best Idea	Lauren Taylor Wolfe
2:40 PM	Best Idea	John Khoury
3:00 PM	How to Apply History to Investing and Philanthropy	Niall Ferguson
3:18 PM	Coffee Break	
3:40 PM	Welcome Back	
3:45 PM	Fireside Chat	Jonathan D. Gray John A. Griffin <i>interviewer:</i>
4:15 PM	Best Idea	Marko Kolanovic
4:30 PM	Fireside Chat	Steven A. Cohen <i>interviewer:</i> Paul Tudor Jones II
5:00 PM	Conference Day 1 Ends	

## TUESDAY, OCTOBER 29

8:00 AM	Registration & Networking Breakfast	
8:30 AM	Welcome Back	Wes Moore
8:35 AM	Fireside Chat	Charles Phillips <i>interviewer:</i> Lee S. Ainslie III
9:05 AM	Best Idea	Tony Davis
9:25 AM	Growth and Venture Investing	Tony Florence Rebecca Kaden Anton Levy <i>moderator:</i> Philip Krim
9:55 AM	Coffee Break	
10:10 AM	Welcome Back	
10:15 AM	Fireside Chat	David M. Solomon <i>interviewer:</i> Lee S. Ainslie III
10:45 AM	Best Idea	Alberto G. Musalem
10:55 AM	Lightning Round	Angela Aldrich Grant Bowman Joe Cornell <i>moderator:</i> John A. Griffin
11:35 AM	Fireside Chat	Bill Ackman <i>interviewer:</i> Stephanie Ruhle
12:05 PM	Lunch	
1:05 PM	Welcome Back	
1:10 PM	Best Idea	Boaz Weinstein
1:30 PM	Best Idea	Matthew Knauer
1:50 PM	Best Idea	Scott Ferguson
2:00 PM	Best Idea	Anthony T. Bozza
2:25 PM	Coffee Break	
2:40 PM	Welcome Back	
2:45 PM	Why Energy and Transportation will be Obsolete by 2030	Tony Seba
3:15 PM	Climate Change and Climate Risk	David S. Vogel
3:40 PM	Q&A with Paul	Paul Tudor Jones II
3:50 PM	2020 Election Predictions	Allan J. Lichtman
4:20 PM	Conference Ends	

# 2018 AGENDA

## MONDAY, OCTOBER 29

8:00 AM	Registration & Networking Breakfast	
9:00 AM	Welcome Back	Wes Moore
9:05 AM	Best Idea	Jeffrey Smith
9:25 AM	Disrupting Retail	Ariel Kaye Andy Stenzler Nicholas Stone Barry Sternlicht <i>moderator:</i>
9:55 AM	Best Idea	Matthew Knauer
10:15 AM	Coffee Break	
10:35 AM	Welcome Back	
10:40 AM	Best Idea	Anthony T. Bozza
11:05 AM	Fireside Chat	Joshua Kushner Barry Sternlicht <i>interviewer:</i>
11:35 AM	Tesla Bull Bear Debate	Trip Chowdhry Lawrence J. Fossi aka Montana Skeptic Gordon Johnson Catherine Wood John Griffin <i>moderator:</i>
12:05 PM	Lunch	
1:05 PM	Welcome Back	
1:10 PM	Best Idea	Scott Ferguson
1:30 PM	Fireside Chat	General (Ret) David H. Petraeus Vincent Viola <i>interviewer:</i>
2:00 PM	Quantamental Funds: Man vs. Machine	Lee S. Ainslie III Matthew Granade Ulrike Hoffmann-Burchardi Gideon Berger <i>moderator:</i>
2:30 PM	Lightning Round - All Shorts!	Soren Aandahl Ben Axler Parsa Kiai Joseph Lawler Anthony T. Bozza <i>moderator:</i>
3:10 PM	Coffee Break	
3:30 PM	Welcome Back	
3:35 PM	Trump Debate	Paul Begala Mary Matlin
4:05 PM	Investing in Cannabis	Ben Kovler Benjamin Nickoll Gunner Winston John Griffin <i>moderator:</i>
4:35 PM	Best Idea	Zachary Schreiber
4:55 PM	Close	
5:00 PM	Conference Concludes	

## TUESDAY, OCTOBER 30

8:00 AM	Registration & Networking Breakfast	
9:00 AM	Welcome Back	Wes Moore
9:05 AM	Best Idea	Jeffrey Smith
9:25 AM	Disrupting Retail	Ariel Kaye Andy Stenzler Nicholas Stone Barry Sternlicht <i>moderator:</i>
9:55 AM	Best Idea	Matthew Knauer
10:15 AM	Coffee Break	
10:35 AM	Welcome Back	
10:40 AM	Best Idea	Anthony T. Bozza
11:05 AM	Fireside Chat	Joshua Kushner Barry Sternlicht <i>interviewer:</i>
11:35 AM	Tesla Bull Bear Debate	Trip Chowdhry Lawrence J. Fossi aka Montana Skeptic Gordon Johnson Catherine Wood John Griffin <i>moderator:</i>
12:05 PM	Lunch	
1:05 PM	Welcome Back	
1:10 PM	Best Idea	Scott Ferguson
1:30 PM	Fireside Chat	General (Ret) David H. Petraeus Vincent Viola <i>interviewer:</i>
2:00 PM	Quantamental Funds: Man vs. Machine	Lee S. Ainslie III Matthew Granade Ulrike Hoffmann-Burchardi Gideon Berger <i>moderator:</i>
2:30 PM	Lightning Round - All Shorts!	Soren Aandahl Ben Axler Parsa Kiai Joseph Lawler Anthony T. Bozza <i>moderator:</i>
3:10 PM	Coffee Break	
3:30 PM	Welcome Back	
3:35 PM	Trump Debate	Paul Begala Mary Matlin
4:05 PM	Investing in Cannabis	Ben Kovler Benjamin Nickoll Gunner Winston John Griffin <i>moderator:</i>
4:35 PM	Best Idea	Zachary Schreiber
4:55 PM	Close	
5:00 PM	Conference Concludes	

# 2017 AGENDA

## THURSDAY, OCTOBER 19

8:00 AM	Registration & Networking Breakfast	
9:00 AM	Welcome Back	Wes Moore
9:05 AM	Fireside Chat	Jamie Dimon <i>interviewer:</i> Lee S. Ainslie III
9:25 AM	Fireside Chat	Ken Langone <i>interviewer:</i> Paul Tudor Jones II
9:55 AM	Best Idea	Larry Robbins
10:15 AM	Lighting Round	David Fazel Matthew Knauer Michael Y. Weinberger <i>moderator:</i> Larry Robbins
10:45 AM	Coffee Break	
11:05 AM	Welcome Back	Anthony T. Bozza
11:05 AM	Fireside Chat	Daniel S. Loeb Barry Rosenstein <i>moderator:</i> Richard Handler
11:40 AM	Best Idea	Alex Sacerdote
12:00 PM	Biotech Innovation: The Secret to Cost-Effective Good Human Health	Richard Pops Camille Samuels David Schenkein M.D. <i>moderator:</i> Joel S. Marcus
12:30 PM	Lunch	
1:55 PM	Welcome Back	Mary Callahan Erodes
2:00 PM	Without Waiting for Washington	Michael R. Bloomberg <i>interviewer:</i> Alix Steel
2:30 PM	Gaming & Entertainment	Yoshio Osaki Strauss Zelnick <i>moderator:</i> Stephanie Ruhle
3:00 PM	Best Idea	Samantha Greenberg
3:15 PM	Investing in Sports	Dustin Beck Wyc Grousbeck <i>moderator:</i> Wesley R. Edens
3:45 PM	Coffee Break	
4:05 PM	Welcome Back	
4:10 PM	Best Idea	Steve Mandel
4:30 PM	Active vs. Passive European Perspective	Fiona Frick Christian De Prati
4:50 PM	Best Idea	Scott Ferguson
5:05 PM	Best Idea	David Tepper
5:25 PM	Market Wrap	John A. Griffin
5:45 PM	Conference Day 1 Ends	

## FRIDAY, OCTOBER 20

8:00 AM	Registration & Networking Breakfast	
9:05 AM	Welcome	Wes Moore
9:10 AM	Investing in Bitcoin	Alex Marcos <i>moderator:</i> Michael Novogratz
9:40 AM	Best Idea	Anthony Bozza
10:05 AM	A Value Investor's Perspective	Seth Klarman <i>interviewer:</i> Andrew Ross Sorkin
10:30 AM	Coffee Break	
10:50 AM	Welcome Back	
10:55 AM	Best Idea	Debra Fine
11:15 AM	Lightning Round	Philip Hilal David Rosen Parvinder Thiara <i>moderator:</i> Mitch Golden
11:45 AM	Health Care Reform	Bob Hugin <i>interviewer:</i> Joel S. Marcus
12:05 PM	Lunch	
1:05 PM	Welcome Back	
1:10 PM	Revisiting the Crash of 1987	Paul Tudor Jones II <i>interviewer:</i> Andrew Ross Sorkin
1:40 PM	How to Invest in Quant	Mark Baumgartner Gideon Berger Jim Vos <i>interviewer:</i> John Overdeck
2:10 PM	Fireside Chat	Secretary Elaine L. Chao <i>interviewer:</i> Lee S. Ainslie II
2:30 PM	Best Idea	Rudolf Bohli
2:50 PM	Coffee Break	
3:10 PM	Welcome Back	
3:15 PM	Pain Management & Health Myths	Pete Egoscue <i>interviewer:</i> Paul Tudor Jones II
3:35	Best Idea	Alexander Klabin
3:55 PM	Credit Complacency in a Low Vol World	Boaz Weinstein
4:15 PM	Fireside Chat	Barry S. Sternlicht <i>interviewer:</i> Mike Allen
4:35 PM	Market Wrap	Michael Novogratz Barry S. Sternlicht
4:55 PM	Conference Concludes	



# 2016 AGENDA

## MONDAY, NOVEMBER 28

12:00 PM	Registration & Networking Breakfast	
1:00 PM	Welcome	Mary Callahan Erdoes
1:10 PM	Best Idea	David Einhorn
1:30 PM	Biotech	Kathrine Bosley Tony Coles, M.D. Jonathan Leff <i>moderator:</i> Joel Marcus
2:00 PM	Fireside Chat	Ray Dalio <i>interviewer:</i> John Griffin
2:30 PM	Artificial Intelligence	Dan Huttenlocker <i>interviewer:</i> David Siegel
3:00 PM	Networking & Coffee Break	
3:25 PM	Welcome Back	Anthony T. Bozza
3:30 PM	Fireside Chat	Tony Robbins <i>moderator:</i> Paul Tudor Jones II
4:00 PM	Lightening Round	Aaron Cowen Miguel Fidalgo Jason Karp <i>moderator:</i> David Einhorn
4:30 PM	Real Estate	Jonathan Gray <i>interviewer:</i> Barry Sternlicht
5:00 PM	Best Idea	Samantha Greenberg
5:10 PM	Activism	Scott Ferguson Keith Meister Jeffery Smith <i>moderator:</i> Larry Robbins
5:45 PM	Market Wrap	Larry Robbins Paul Tudor Jones II
6:00 PM	Sessions Conclude	

## TUESDAY, NOVEMBER 29

8:00 AM	Registration & Networking Breakfast	
9:05 AM	Welcome	John Griffin
9:10 AM	Macro View	David Tepper
9:30 AM	Best Idea	Anthony Bozza
9:55 AM	Fireside Chat	Stanley Druckenmiller <i>interviewer:</i> Paul Tudor Jones II
10:30 AM	Networking & Coffee Break	
10:55 AM	Welcome Back	
11:00 AM	Security	Raymond Kelly General Raymond Odierno <i>moderator:</i> Surprise Guest
11:30 AM	Best Idea	Mark Spiegel
11:50 AM	Networking Lunch	
1:20 PM	Welcome Back	
1:25 PM	Fireside Chat	Guy Oseary
1:55 PM	Are the Quants really taking over the world?	Peter Muller
2:15 PM	Credit	Pablo Salame Boaz Weinstein <i>moderator:</i> Stephanie Ruhle
2:45 PM	Best Idea	Whitney Tilson
3:05 PM	Networking & Coffee Break	
3:30 PM	Welcome Back	
3:35 PM	Fireside Chat	Ron Baron <i>interviewer:</i> Surprise Guest
4:05 PM	Fireside Chat	Jamie Dimon Jeff Immelt <i>moderator:</i> Lee Ainslie III
4:15 PM	Fireside Chat	Barry S. Sternlicht <i>interviewer:</i> Mike Allen
4:45 PM	Market Wrap	Lee Ainslie III John Griffin
5:05 PM	Conference Concludes	